

Morning Briefing

SBP reserves increase by USD 27mn: |Economy

The State Bank of Pakistan's (SBP) foreign exchange reserves increased by USD 27mn, reaching USD 11.25bn during the week ending February 28, 2025. [Click here for more](#)

Jul-Jan govt debt up 4.65pc to PKR 72.12tn: |Economy

The federal government's total debt stock surged by over PKR 3tn during the first seven months of the current fiscal year (FY25), primarily due to substantial borrowing from domestic sources to bridge the fiscal deficit. [Click here for more](#)

Beverages, tobacco and real estate sector: FBR proposes reduction in tax rates: |Economy

The FBR has proposed reduction in tax rates on beverages, tobacco and real estate sector to increase volumes and transactions in these sectors to generate additional revenue of PKR 90-100bn during April-June (2024-25). [Click here for more](#)

MoU signed with UAE group: |Economy

Prime Minister Shehbaz Sharif on Wednesday met an eight-member delegation from the International Free Zones Authority (IFZA) of the United Arab Emirates and the Aleria Group. [Click here for more](#)

NEPRA notifies PKR 3 per unit refund for K-Electric consumers in March bills: |Economy

NEPRA notified a negative fuel cost adjustment (FCA) of PKR 3 per unit for consumers of K-Electric in March's bills on account of a variation in fuel charges for December. [Click here for more](#)

PIA privatisation is gaining momentum: |PIAA

During a special conversation regarding the privatisation of Pakistan International Airlines (PIA), Federal Minister for Privatisation, Board of Investment, and Communications Abdul Aleem Khan has assured that all concerns of interested parties in the privatisation of the national flag carrier have been addressed effectively. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.57	-45.86
Individuals	-4.79	8.94
Companies	3.24	31.88
Banks/DFIs	37.57	20
MF	-38.05	-42.97
Broker	1.69	-4.5
Insurance	2.09	28.53

FIPI Sector-wise	
	USD mn
E & P	-0.66
OMC	-0.29
Banks	-0.61
Tech	0.12

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	113,713	+1.3%	+45.0%	+82.1%
SENSEX	74,340	+0.8%	-6.0%	+2.9%
Nikkei 225	37,705	+0.8%	-5.4%	+12.7%
Hang Seng	24,370	+3.3%	+38.6%	+43.0%
S & P 500	5,739	-1.8%	+4.9%	+20.3%
FTSE 100	8,656	-1.6%	+6.0%	+11.9%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.39	+0.05%
Brent	USD/bbl	69.55	+0.13%
Coal	USD/ton	89.95	+0.50%
Gold	USD/oz	2,911.70	-0.51%
Silver	USD/oz	33.16	-0.53%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	279.8155	-0.02%	-0.73%
PKR/JPN	1.8859	+0.68%	-5.21%
PKR/THB	8.2994	-0.18%	+1.06%

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